

"Completion Date" shall mean the date of completion of the acquisition, construction and installation of the Project, as that date shall be certified in the Completion Certificate.

"Construction Fund" shall mean the fund created under Section 3.01 of this Indenture.

"Corporate Office" shall mean the principal office of the Corporation, at which at any particular time its business and corporate records shall be principally administered and maintained.

"Corporation" shall mean The Vitamin Company, Inc., a Michigan corporation, and any surviving, resulting or transferee corporation in any merger, consolidation or transfer of assets permitted under Section 7.02 of the Agreement.

"Cost" or "Cost of the Project" shall mean the cost of acquiring, by construction and purchase, the Project and shall be deemed to include, whether incurred prior to or after the date of the Agreement: (a) obligations of the Corporation incurred for labor, materials and other expenses to contractors, builders and materialmen in connection with the acquisition, construction and installation of the Project; (b) the cost of contract bonds and of insurance of all kinds that may be required or necessary during the course of construction of the Project, which is not paid by the contractor or contractors or otherwise provided for; (c) the expenses of the Corporation for test borings, surveys, test and pilot operations, estimates, plans and specifications and preliminary investigations therefor, and for supervising construction, as well as for the performance of all other duties required by or reasonably necessary in connection with the acquisition, construction and installation of the Project; (d) compensation and expenses of the Lenders and the Depositary and the fees of their counsel, legal, accounting, financial and printing expenses, fees and all other expenses incurred in connection with the execution and delivery of the Notes; (e) all other costs which the Corporation shall be required to pay under the terms of any contract or contracts for the acquisition, construction and installation of the Project; (f) costs incurred by the Corporation for the acquisition of the land upon which the Project is located; (g) any sums required to reimburse the Corporation for advances made by it for any of the above items, or for any other work done and costs incurred by the Corporation which are for the acquisition of land or property of a character subject to the allowance for depreciation provided for under IRC Section 167 and included in the Project; and (h) any amount for the payment of interest on the Notes accruing prior to the Completion Date